



**For more information,
please contact us at:**

315-422-8191

**351 South Warren Street
Syracuse, NY 13202**

**email: mail@hlalaw.org
website: hlalaw.org**

**The Hiscock Legal Aid Society
promotes the fundamental
right of every person to equal
justice under the law by
providing high quality legal
assistance to individuals and
families in need in Onondaga
County and the surrounding
region.**

**PLANNED
GIVING**



HISCOCK LEGAL AID SOCIETY
PROMOTING JUSTICE FOR ALL SINCE 1949

Name HLA as a Charity Beneficiary of IRA

Naming Frank H. Hiscock Legal Aid Society (HLA) as a beneficiary on your retirement account is a simple and powerful way to support the work of HLA without changing your will or living trust. Because gifts of retirement accounts pass directly to the named beneficiary without the need for probate, the dollars you give to HLA go right to work to help us provide services to our clients.

We Invite You to Notify Us of Your Beneficiary Designation

While it is not necessary to notify us when you have made HLA a beneficiary, we would appreciate it so we can thank you and include you in our Legacy Society. To do so or learn more, please contact Jason Torreano.

Jason Torreano
jtorreano@hlalaw.org

Retirement Accounts

Many of our donors name HLA as a beneficiary of all or a specified percentage of an IRA, 401(k), 403(b), or other retirement account.

This gift is powerful because unlike individual beneficiaries who have to pay taxes on the monies received from an inherited retirement account, HLA pays no income taxes on those funds. Every dollar of your gift from a retirement account can be used by HLA to continue our work for our clients.

Bank and Investment Accounts

You can leave a legacy by naming HLA as a Transfer-on-Death (TOD) or Payable-on-Death (POD) beneficiary on a bank or investment account. Check with your financial institution to see if this option is available to you.

Life Insurance Policies

If you have a life insurance policy that is no longer needed for your family, designating HLA as a beneficiary is a simple way to support our work.

How to Name HLA as a Beneficiary on Your Accounts

Ask your retirement plan administrator or financial institutions for a CHANGE OF BENEFICIARY form.

Please list us as:

Legal Name:

Frank H. Hiscock Legal Aid Society

Address:

351 South Warren Street,
Syracuse, NY 13202

Federal Tax ID#:

15-0527253

In all cases, please be sure to coordinate your designation choices with the professionals assisting you with your estate planning.